

# Approaches for Adaptive and Dependable Distributed Systems

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# Aim of the talk

To Present a brief overview on our current work on adaptive and dependable distributed systems

## Outline

1. Introduction
2. The HD ( hybrid and dynamic) model
3. A reusable framework for control and supervision applications (ARCOS)
4. Dynamic reconfiguration in ARCOS
5. Underlying mechanisms

# A primary motivation

To build an experimental platform for distributed industrial supervision and control systems

...using hardware and software COTS

For Mechatronics students ...

# Motivation

Requirements for Modern Real-Time Distributed Supervision and Control Systems:

- Distribution
- Flexibility, Reusability, and Extensibility
- Self-Adaptation and Intelligent Algorithms
- Interoperability
- Temporal Predictability and Dependability

To address these issues we need:

- Software-intensive methodologies and solutions to handle the increasing complexity

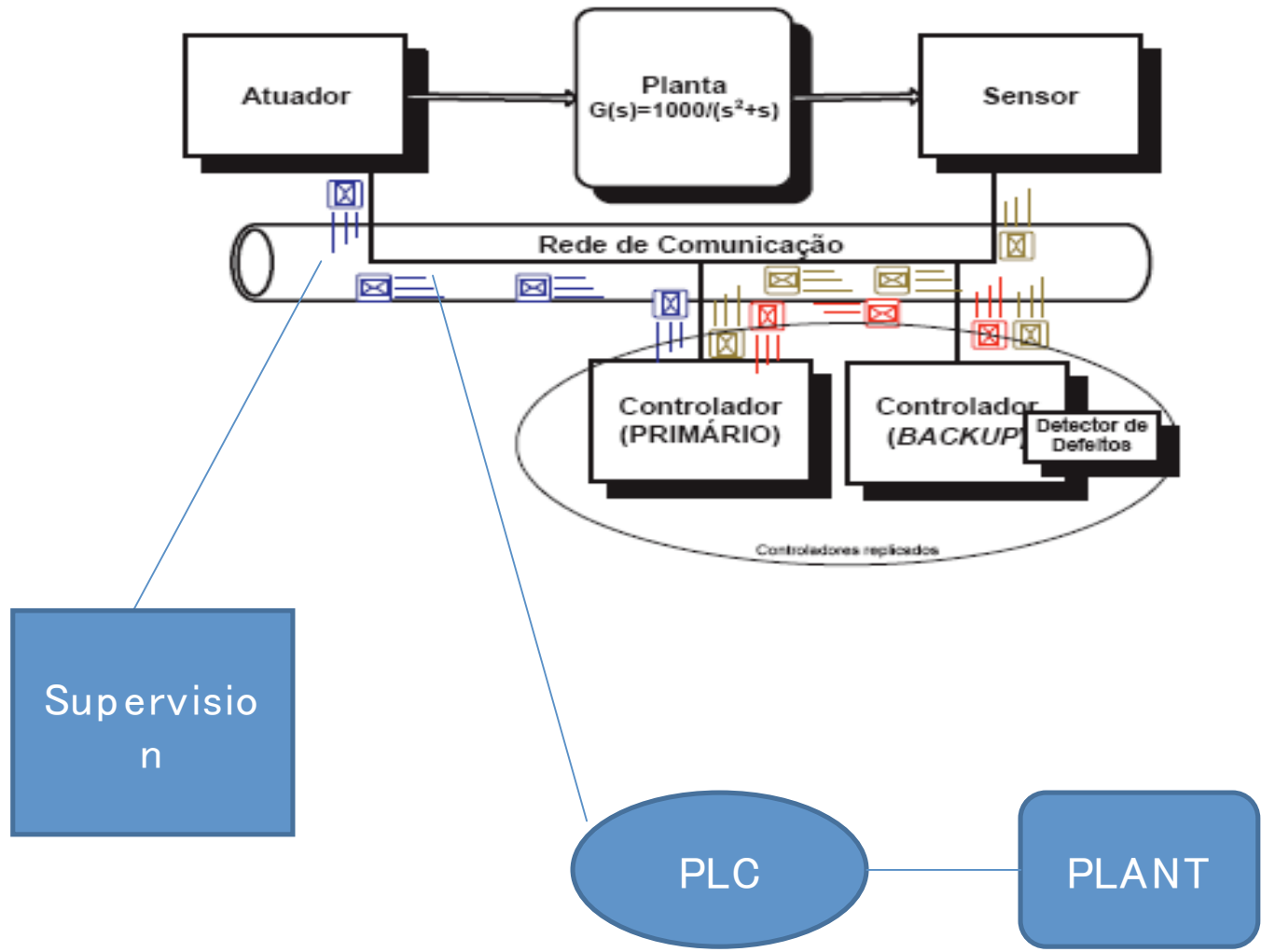
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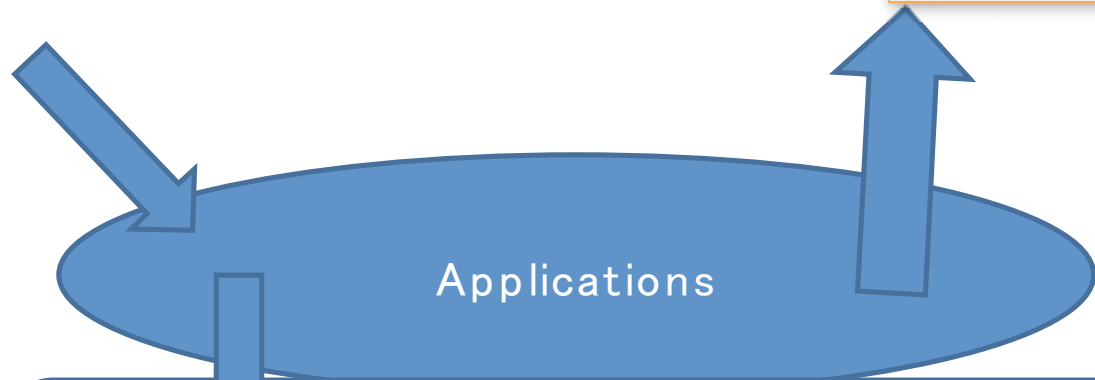


A typical Distributed Real-Time S & C System

# What do we mean by a Adaptive and Dependable Distributed

Correct service despite some  
system component failures  
environment changes  
user requirement changes

User requirements may change !!!



Application requirements may change accordingly

!!  
Adaptive Middleware

System characteristics may change over time and can be detected c

Dynamic Computing Environment

QoS of processes and channels vary over time

Membership is dynamic within an expected "world"

Hybrid OSs and Networks

# How are we approaching this problem?

(talk`s outline)

## In the system model level

We assume a hybrid and dynamic model – HD

→ Adaptive algorithms for uniform consensus, GMS, replication ...

## In the application/middleware level

→ A component-based adaptive framework for Real-Time Control and Supervision Applications (ARCOS)

→ Dynamic application reconfiguration

→ Sensing/monitoring mechanisms for



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- adaptive failure detection

- system configuration detection (QoS-awareness of channels and processes)

# What we mean by an hybrid and dynamic (HD) model?

$DS = (\Pi, C)$  –  $\Pi$  is a set of processes is a set  $C$  of channels.

Each element of  $\Pi$  (or  $C$ ) is either synchronous (**S**) or asynchronous (**A**) and its state (i.e., QoS) may change over time ....

So, DS itself may be **S**, **A**, or made up of any combination of sub-graphs that can be **S**, or **A** .... and the configuration of DS may change over time.

## Advantages

- ✓ More General Algorithms

If  $P$  is proved correct in HD  $\rightarrow$   $P$  is correct in **A**, **S**, or any combination of **A** and **S** inside the system

- ✓ Temporal degradation/adaptation is taken into account in the design phase of the algorithms – degraded and fail-safe behavior !!

# Some developments

Uniform Consensus on the HD model  
(Gorender-Macêdo-Raynal DSN05 and TDSC2007)

Basic Motivation: provide fault tolerance for systems that

- ☒ are hybrid with synchronous/asynchronous features

- ☒ and may lose QoS (due to failures) or it may be re-negotiated

Uniform Consensus is provided !!

but we still need  $\diamond S$  or equivalent mechanism as parts of the system (or even the entire system) may be (or become) asynchronous

→ *live, down, uncertain* +  $R0 \cdots R6$  +  $\diamond S$

$\diamond S$ :

Strong completeness: Eventually, every process that crashes is permanently suspected by every correct process

Eventual Weak Accuracy: There is a time after which some correct process is not suspected by correct processes

# Applying HD to Consensus

## The (abstract) hybrid and adaptive programming m

Consider  $\Pi = (p_1, \dots, p_n)$

Each  $p_i$  maintains the local sets:  $live_i$ ,  $uncertain_i$ , and  $down_i$  (composed from  $\Pi$ )

$p_i$  in live: it is a hint that  $p_i$  is functioning ( $p_i$  belongs to a **S** sub-graph)

$p_i$  in down:  $p_i$  is crashed

$p_i$  in uncertain: no idea about the state of  $p_i$  ( $p_i$  belongs to a **A** sub-graph)



(application) processes can only read the sets, and may have distinct views of them at a given time !

Modifications on the sets are regulated by the rules R0–R6

# The (abstract) hybrid and adaptive programming m

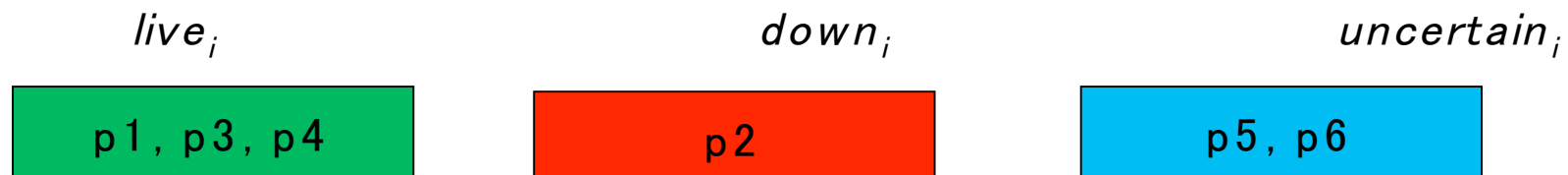
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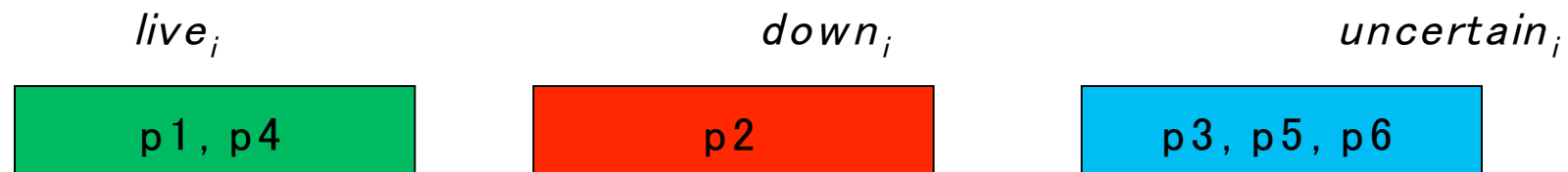
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Modifications on the sets are regulated by the rules R0–R6, which must be res  
Implementation of the model

For details about the rules and proofs, see the papers (DSN05, TDSC 2007)

## The consensus algorithm

An adaptation of the  $\diamond S$  circulating coordinator round-based algorithm  
(decentralized communication version)

### 1st phase

From coordinator  $P_c$  to all, send  $\text{phase1}(\text{estc})$

$\text{live} = \Pi(\text{synchronous})$

members wait until either received  $\text{phase1}(\text{estc})$  or  $p_c \in (\text{down}_i \cup \text{suspect}_i)$

$\text{uncertain} = \Pi(\text{asynchronous})$

### 2nd phase

Send to all  $\text{phase2}(\text{union of received phase1 (estc or null)})$

wait until received  $\text{phase2}$

(1) from all in  $\text{live}_i$ , and

(2) majority in  $\text{uncertain}_i$



## Pay-offs

✓ Resilience of the system depends on the actual QoS provided  
(as it is the case for any dynamic dist system)

$$f \leq |live| + ((|uncertain| - 1) / 2)$$

✓ We can explore the model in order to improve fault-tolerant services.

For instance, by choosing only processes in *live* to be the coordinator of a round we avoid false suspicions that could delay consensus termination

✓ If QoS cannot be guaranteed for some reason (e.g., failure of components), the system becomes totally asynchronous ( $uncertain = \top$ ) and safety is sustained (indulgent) - no need to change the consensus algorithm

# How are we approaching this problem?

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→ Sensing/monitoring mechanisms for  
    ➤ adaptive failure detection

# Engineering Components for Flexible and Interoperable Real-Time Distributed Supervision and Control Systems

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12th IEEE International Conference on Emerging Technologies and Factory Automation  
Patras - Greece



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# Software Engineering and Mechatronics

Current trends include the use of:

- Hardware and software COTS (Commercial Off-The-Shelf) components
- Object- and/or aspect-oriented programming paradigms
- Component-oriented middleware solutions for distribution, reusability, and flexibility
- Architectural models, application frameworks, design patterns, and software product lines

In particular:

- Distributed components is being used in real-time systems development
  - TAO, CIAO, Cadena, RCCF, ACCORD
- Application frameworks → reusability, productivity and quality

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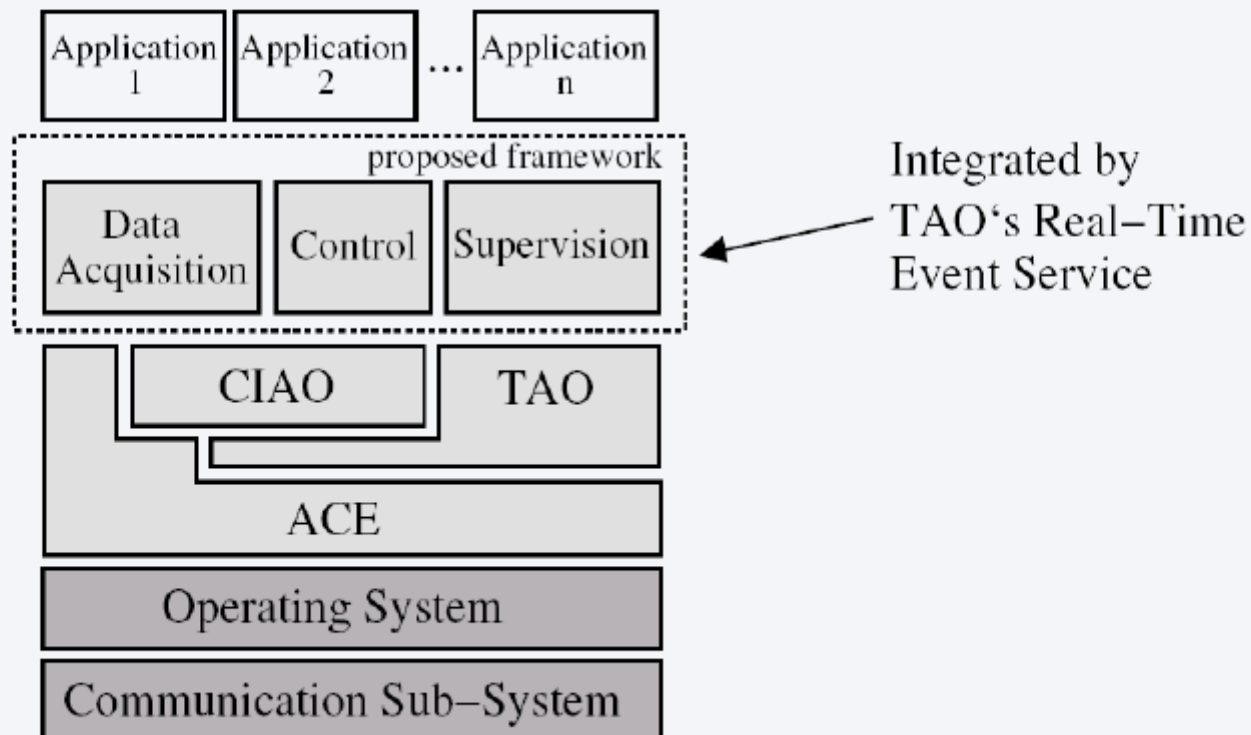
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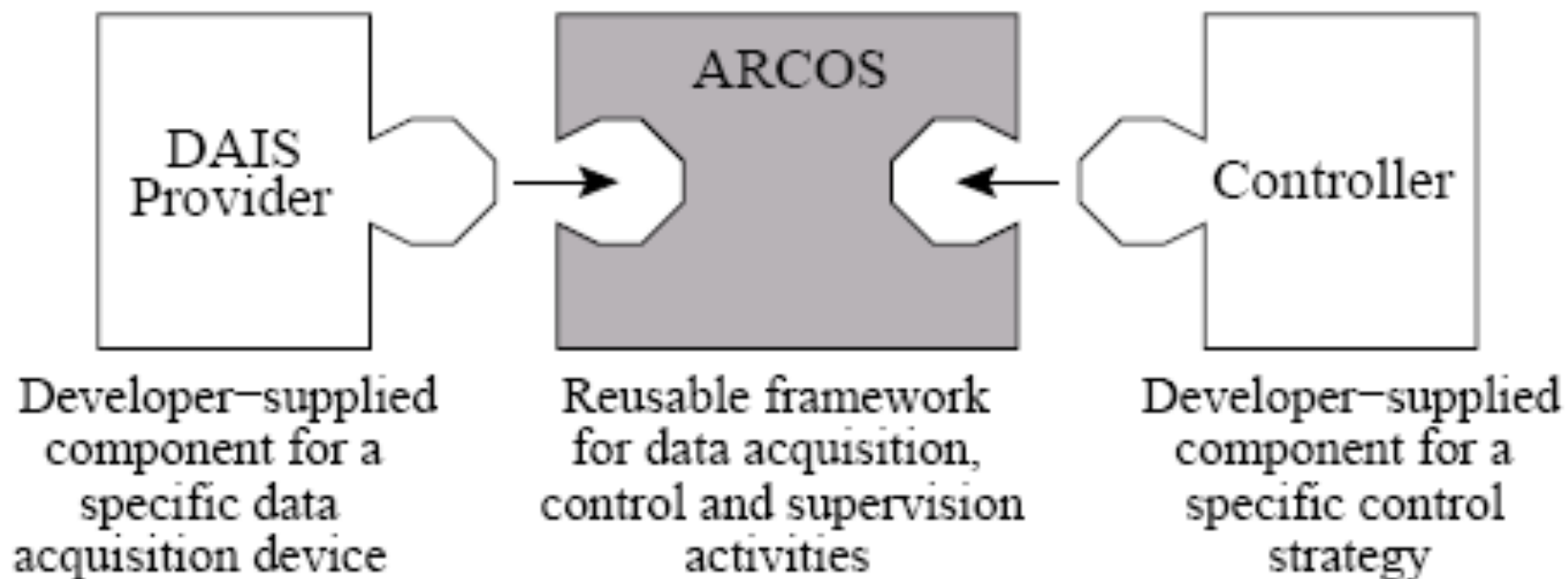
# ARCOS: Architecture for Control and Supervision

## ARCOS

Component-based application framework for the construction of real-time supervision and control systems







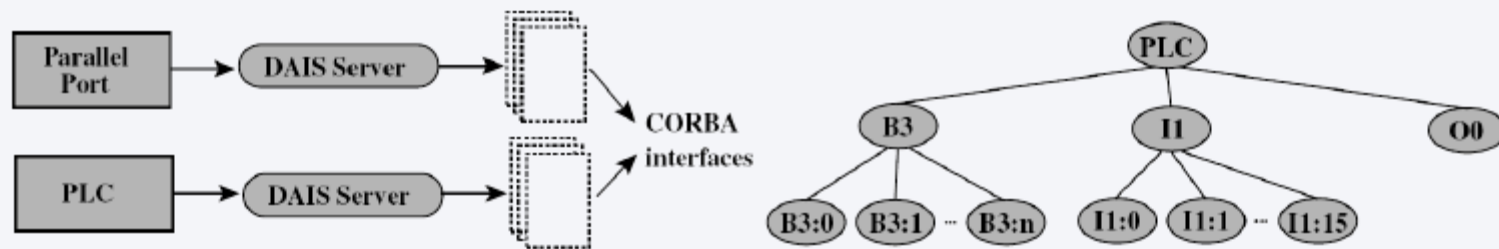
**Figure 1. The reusable framework provided by ARCOS and the required components for data acquisition and control.**

# Data Acquisition

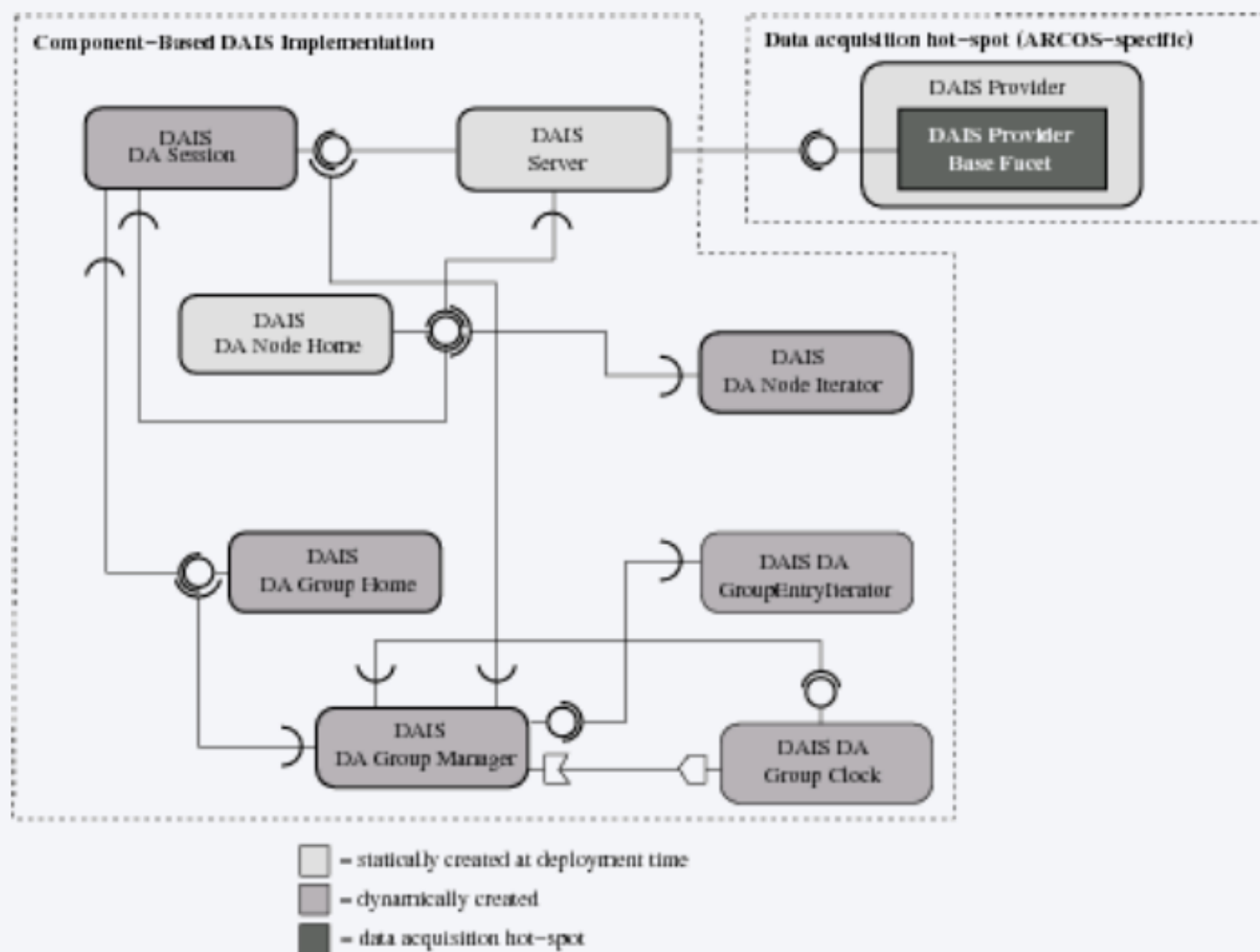
- Implements the DAIS (Data Acquisition from Industrial Systems) OMG specification For browsing, collecting, and updating data from distinct devices

## DAIS

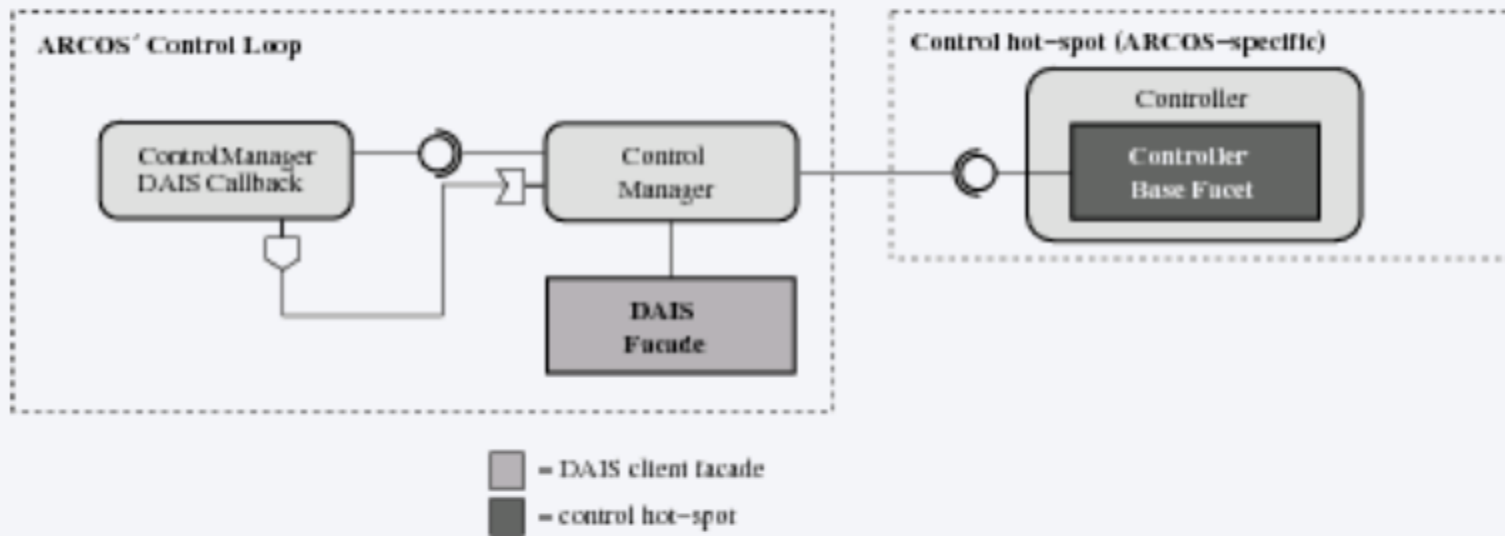
The DAIS specification maps data acquired from industrial devices in standardized CORBA interfaces



# Data Acquisition Components

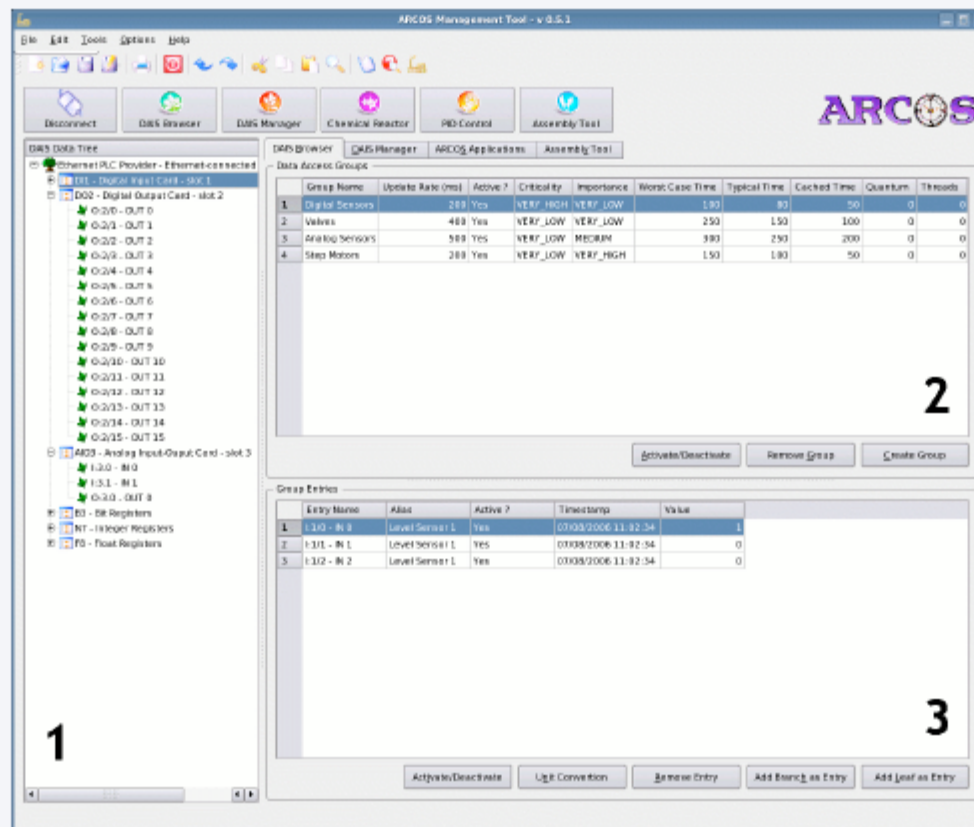


# Control Components



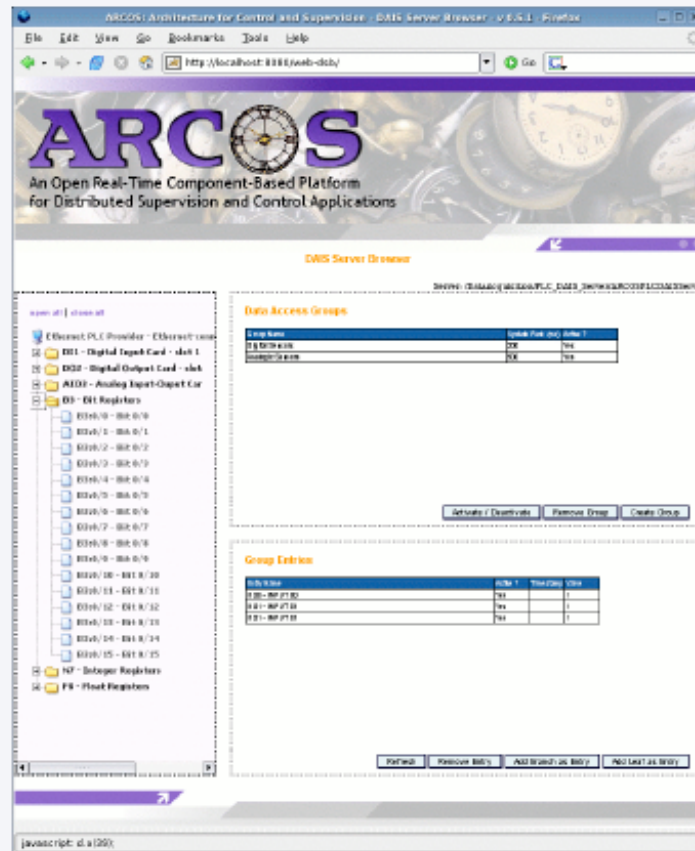
# Supervision Applications

- DAIS Server Browser: desktop version



# Supervision Applications

- DAIS Server Browser: web version

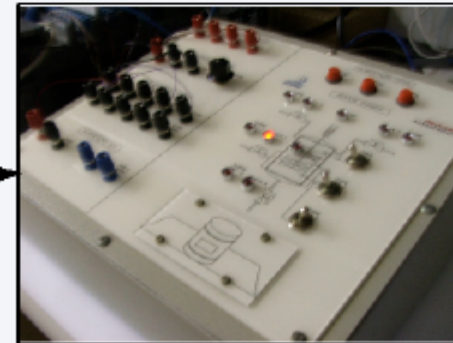
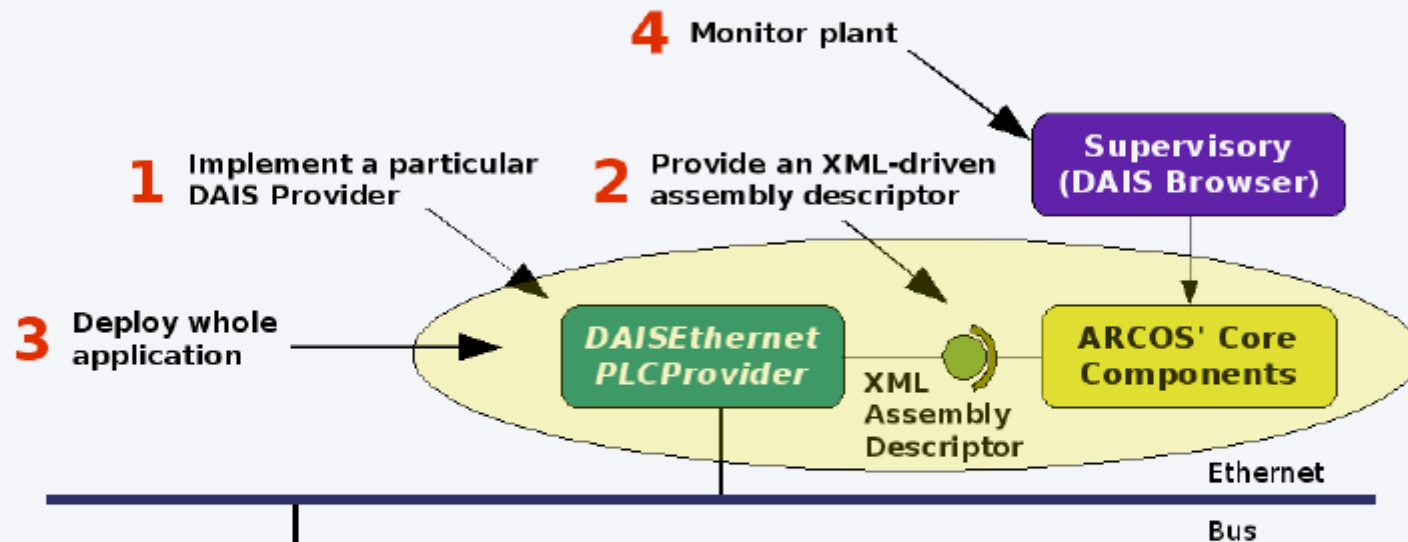


# Developing ARCOS-Based Industrial Applications

## Required Steps:

- Implement or reuse particular DAIS Providers for data acquisition devices
- Implement or reuse particular control components
- Connect these components into the ARCOS' core architecture using a XML descriptor file
- Deploy whole application
- Monitor plant using the DAIS Server Browser or a specific supervisory

# Experiment 1: Chemical Reactor Supervision





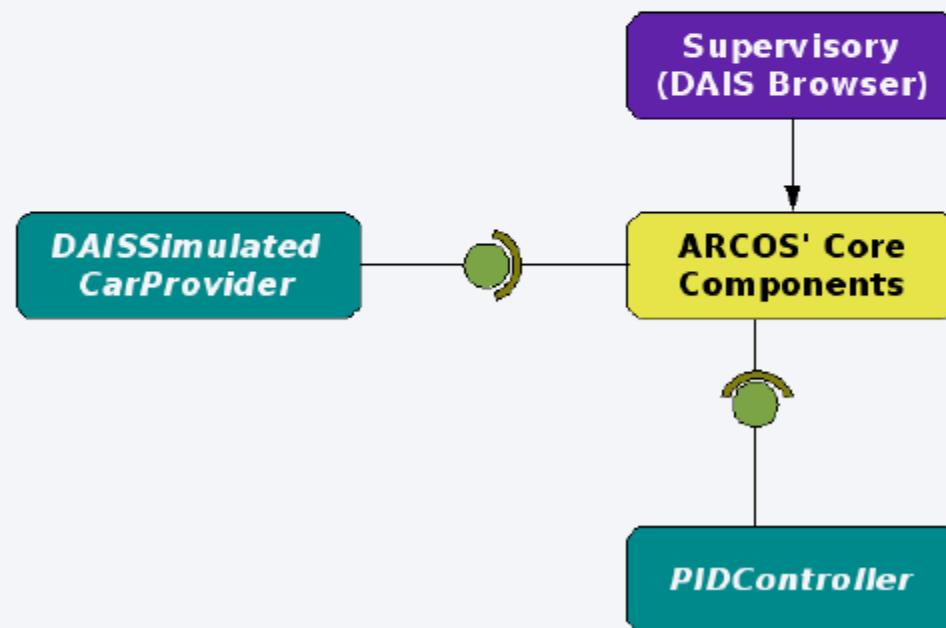
# Experiment 1: Chemical Reactor Supervision

The screenshot displays the ARCOS Management Tool interface, version v 0.5.1. The window title is "ARCOS Management Tool - v 0.5.1". The interface includes a menu bar (File, Edit, Tools, Options, Help) and a toolbar with icons for Disconnect, DAS Browser, DAS Manager, Chemical Reactor, PID Control, and Assembly Tool. The ARCOS logo is visible in the top right corner.

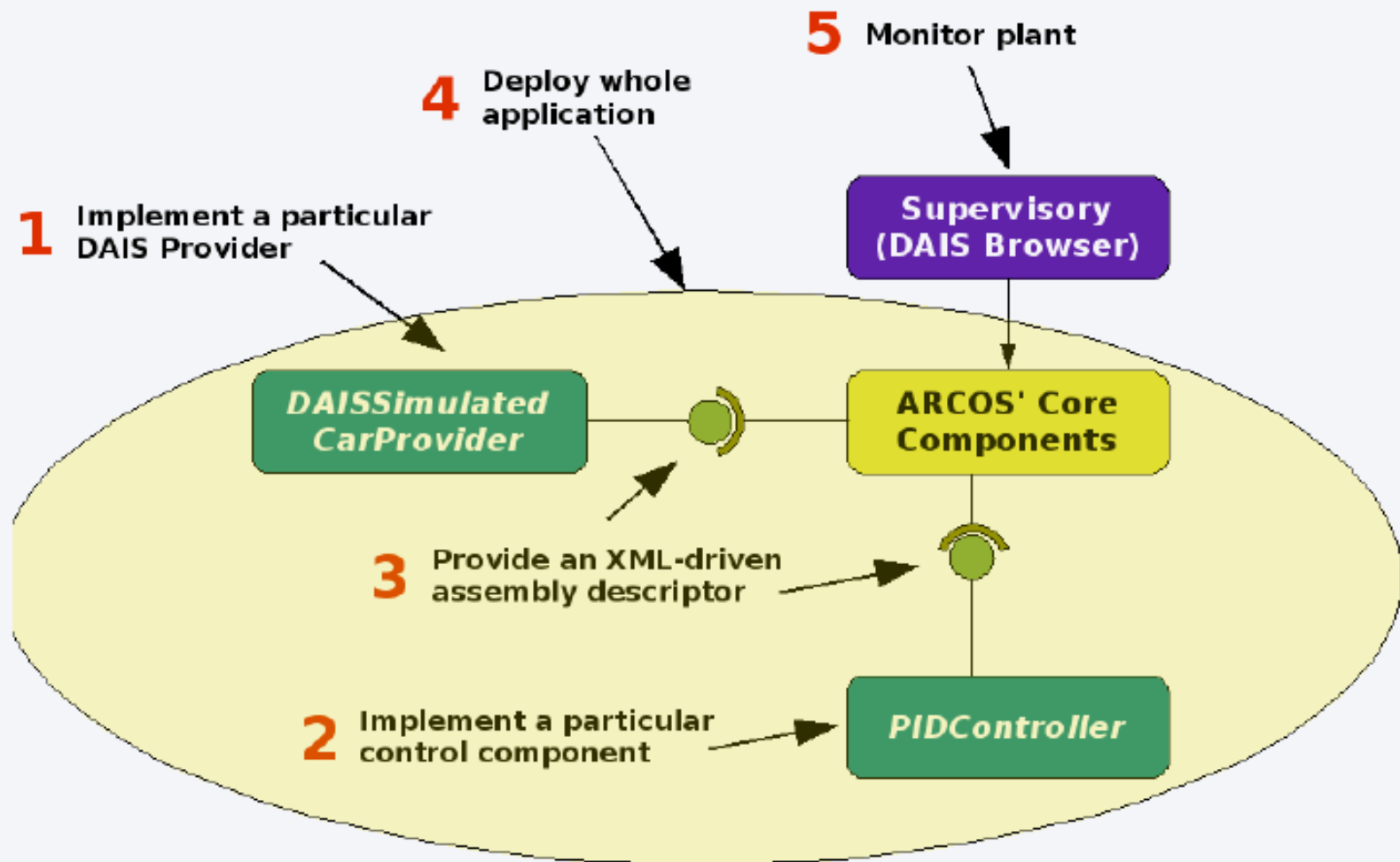
The main interface is divided into several sections:

- DAS Data Tree:** A tree view showing the hierarchy of data points. It includes:
  - Chemel PLC Provider - Ethernet-connected
    - DI - Digital Input Card - slot 1
      - 0.210 - OUT 0
      - 0.211 - OUT 1
      - 0.212 - OUT 2
      - 0.213 - OUT 3
      - 0.214 - OUT 4
      - 0.215 - OUT 5
      - 0.216 - OUT 6
      - 0.217 - OUT 7
      - 0.218 - OUT 8
      - 0.219 - OUT 9
      - 0.210 - OUT 10
      - 0.211 - OUT 11
      - 0.212 - OUT 12
      - 0.213 - OUT 13
      - 0.214 - OUT 14
      - 0.215 - OUT 15
    - AO3 - Analog Input-Output Card - slot 3
      - 13.0 - IN 0
      - 13.1 - IN 1
      - 0.3.0 - OUT 0
    - 63 - 8K Registers
    - 47 - Integer Registers
    - 75 - Float Registers
- Chemical Reactor:** A 3D rendering of the reactor system. It features a central cylindrical reactor vessel labeled "Chemical Reactor" with various valves and sensors. Two material tanks labeled "Material 1" and "Material 2" are connected to the reactor. A steam tank labeled "Steam" is also connected. The reactor is supported by a black stand.
- DAS Leaves Selection:** A set of buttons for selecting specific data points: Material 1 Valve, Material 2 Valve, Level Sensor 1, Level Sensor 2, Level Sensor 3, Tank Sensor, Nitrogen Sensor, Temperature Sensor, Output Valve, and Steam Valve.
- Chemical Reactor:** A control panel for the reactor, including a Temperature display showing 100 and an Activate/Deactivate button.

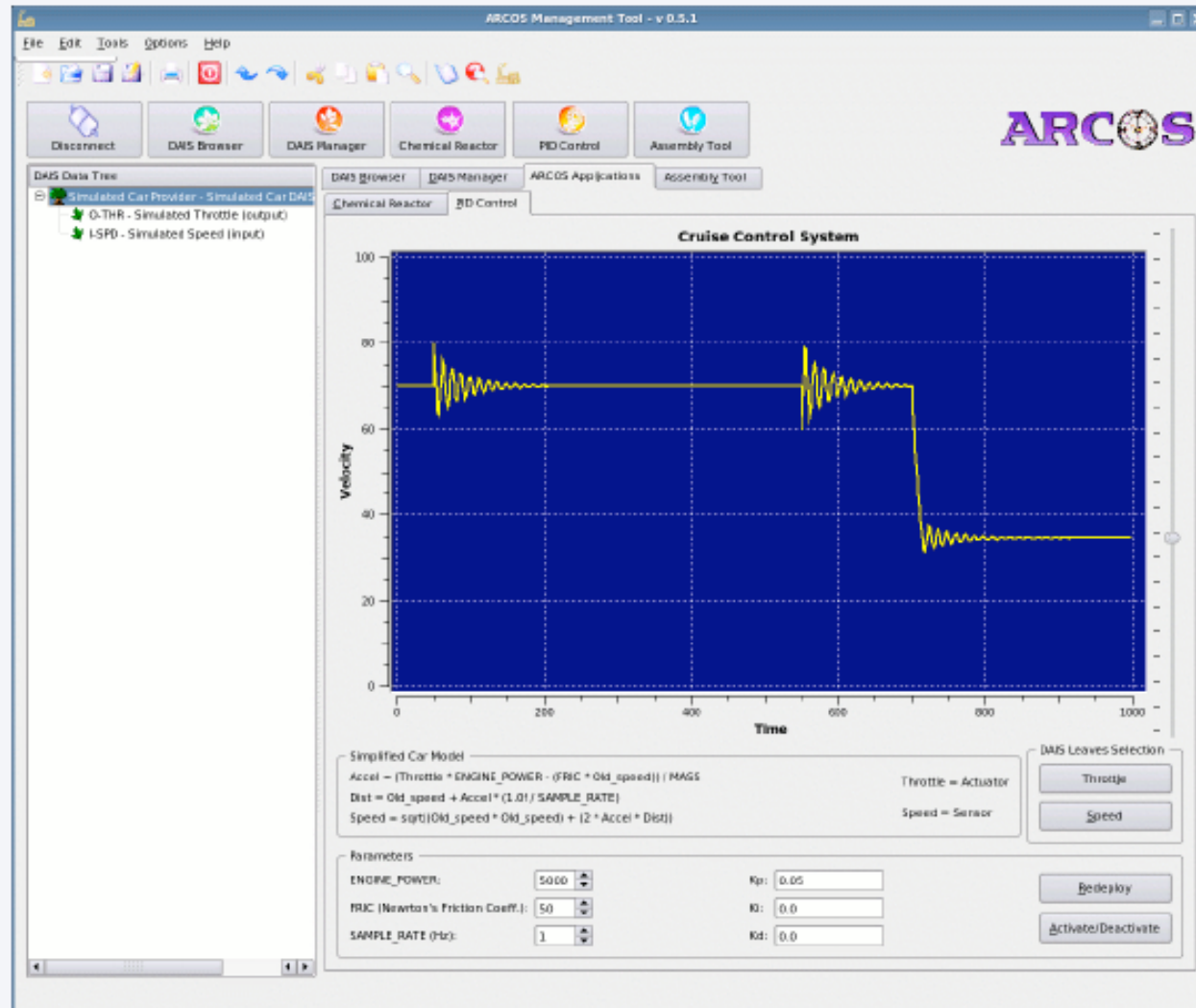
# Experiment 2: Cruise Control System



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# Experiment 2: Cruise Control System



## Implementation Issues

- Underlying technologies: ACE (ADAPTIVE Communication Environment), TAO (The ACE ORB), and CIAO (Component-Integrated ACE ORB)
- Implemented on the GNU/Linux platform, using the Standard C++ programming language
- 15,000 lines of source-code implemented (data acquisition - 8,000, control - 2,000, and supervision - 5,000)
- Footprint: 6Mb (client) and 10Mb (server)

# How are we approaching this problem?

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## In the application/middleware level

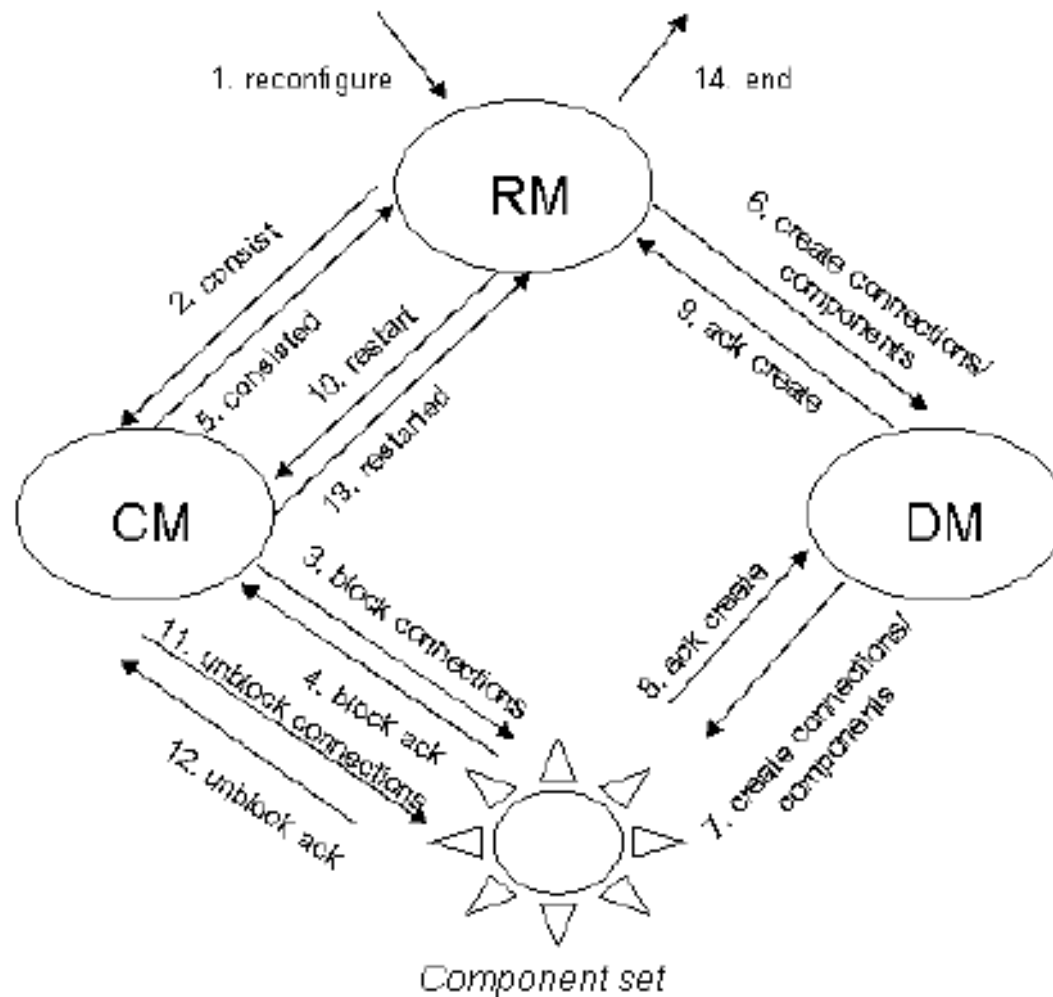
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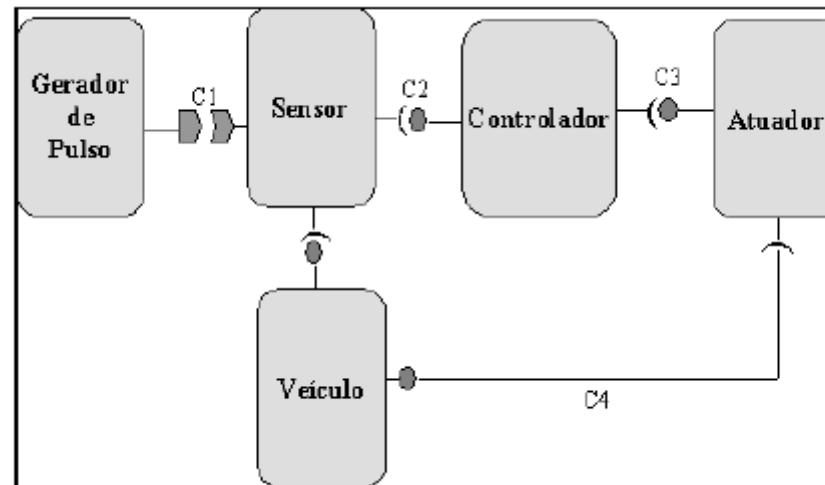
    ➤ adaptive failure detection

*Reconfiguration Manager (RM)* - coordinates the reconfiguration process  
*Consistency Manager (CM)* - Implements policies for system consistency  
*Deployment Manager (DM)* - Creates and destroy components and connections

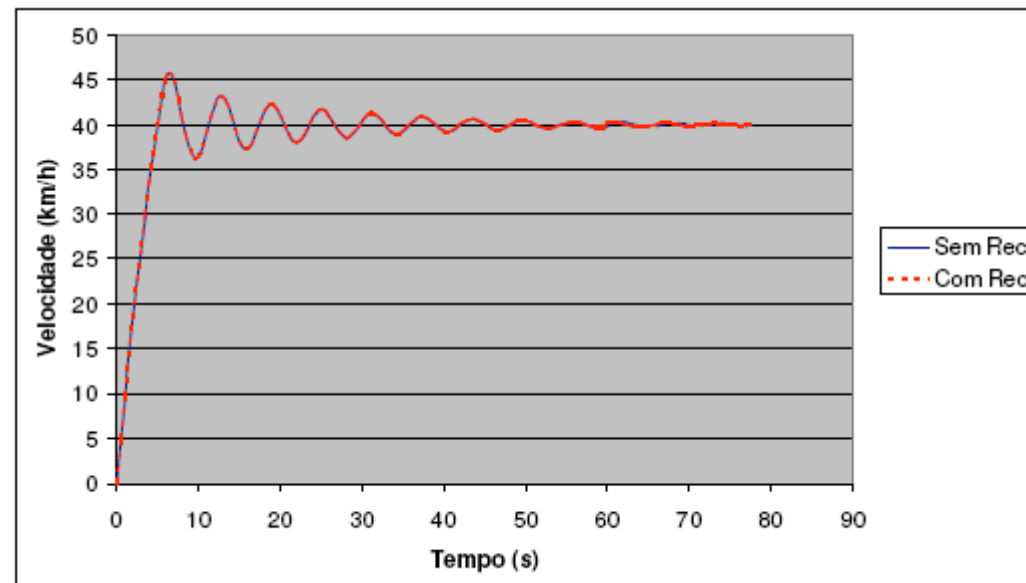


A General View of the Reconfiguration Process

Example: replacement of a faulty controller.



```
01 (Controlador2.failed) => {  
02   destroy connection C1, C2  
03   create new Controlador3 from Controlador2 on NodeA  
04   create connection C3 : Controlador3.fl -> Sensor.rl  
05   create connection C4 : Controlador3.fl -> Atuador.rl }  
}
```





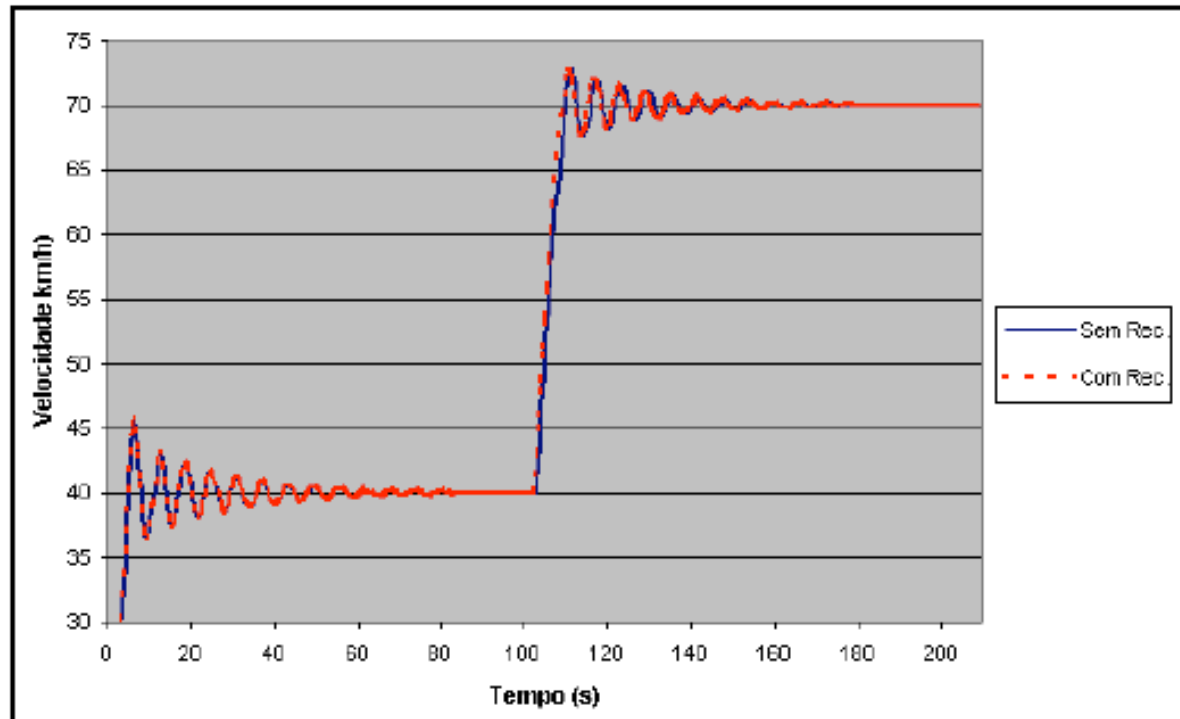


Figura 7. Evolução do Controlador PID com alteração da velocidade de 40km/h para 70km/h aos 100 segundos

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➤ adaptive failure detection

➤ system configuration detection (QoS-awareness of <sup>42</sup>

What is required to implement the model and how to implement

## What are the underlying mechanisms?

1) end-to-end QoS management (resource reservation, QoS monitoring,

An interface with the underlying QoS system has been defined and implemented

The **QoS Provider** → CreateChannel(), DefineQoS(), Delay(), and QoS()

2) Additional mechanisms that provide the sets with appropriate semantics (R0-R6) have been developed and implemented

→ Failure detector

→ State Detector

3) Adaptive failure detectors have been developed and implemented

4) Integration with a hybrid networks and op. systems in underway

## Final words

**The approach has been validated for a few simulated applications**

**But !!**

**It remains to be tested in real applications**

**And it still not completed integrated with a hybrid environment (SO and Network)**

**Future work include autonomic behavior (self\*) and integration with open and wireless environment**

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**Thanks !!!**

**Obrigado !!!**